

Math 321: Introduction

Kameryn J Williams

University of Hawai'i at Mānoa

Spring 2021

The scientific method

You probably learned this simplified picture for how scientists operate to produce knowledge.

- 1 Consider a natural phenomenon and make some preliminary observations.
- 2 Make a hypothesis about this phenomenon.
- 3 Design and carry out an experiment to test this hypothesis.
- 4 Analyze the results of the experiment.
- 5 Interpret this analysis to get a conclusion about the phenomenon.

The scientific method

You probably learned this simplified picture for how scientists operate to produce knowledge.

- 1 Consider a natural phenomenon and make some preliminary observations.
- 2 Make a hypothesis about this phenomenon.
- 3 Design and carry out an experiment to test this hypothesis.
- 4 Analyze the results of the experiment.
- 5 Interpret this analysis to get a conclusion about the phenomenon.

The key point is the use of experiments. The sciences are **empirical** disciplines.

The scientific method

You probably learned this simplified picture for how scientists operate to produce knowledge.

- 1 Consider a natural phenomenon and make some preliminary observations.
- 2 Make a hypothesis about this phenomenon.
- 3 Design and carry out an experiment to test this hypothesis.
- 4 Analyze the results of the experiment.
- 5 Interpret this analysis to get a conclusion about the phenomenon.

The key point is the use of experiments. The sciences are **empirical** disciplines.

In mathematics, we produce knowledge differently.

The mathematical method

Mathematics is a **deductive** discipline. Rather than use experiments, our currency of knowledge is **proofs**—deductive arguments that take us step-by-step so that if we start out with true premises we always get true conclusions.

The mathematical method

Mathematics is a **deductive** discipline. Rather than use experiments, our currency of knowledge is **proofs**—deductive arguments that take us step-by-step so that if we start out with true premises we always get true conclusions.

A simplified picture of how mathematicians work:

- 1 Take an intuitive concept.
- 2 Mathematize the concept with a formal definition.
- 3 Make a conjecture about your definition.
- 4 Prove your conjecture, turning it into a theorem.
- 5 Conclude something about your concept.

An example of how to math: Alan Turing



Alan Turing

- Studied the concept of computability—what does it mean to compute an answer to a problem?
- Formalized this concept—now called the Turing machine.
- Proved there are some problems a Turing machine cannot compute the answer to.
- Conclusion: there are some problems a computer cannot compute an answer to.

The goal of this class

The goal of this class is to teach you the mathematical method so that you can go on to use it in future math classes. In lecture, your professors will state and prove theorems, and you need to be able to understand the underlying method to follow along. And for homework you will be asked to prove things.

The main focus is proofs. You should learn three things:

- How to read and understand proofs.
- How to construct your own proofs.
- How to write up a proof so that other mathematicians can understand your ideas.

We will also learn some basic language of mathematics—some concepts that appear over and over in different areas of math.

The purpose of proofs

Proofs do multiple things for us.

- They help us determine what is true.
- They help us determine **why** things are true.
- We can extract extra information by looking more closely at a proof.

An example: the square root of 2

Question

Consider a square. Can you express the length of its diagonal as a ratio in terms of the length of its side?

An example: the square root of 2

Question

Consider a square. Can you express the length of its diagonal as a ratio in terms of the length of its side?

Using the Pythagorean theorem we can turn this into an algebra problem.

- If d is the length of the diagonal and s is the length of the side then

$$d = \sqrt{s^2 + s^2} = \sqrt{2} s.$$

An example: the square root of 2

Question

Consider a square. Can you express the length of its diagonal as a ratio in terms of the length of its side?

Using the Pythagorean theorem we can turn this into an algebra problem.

- If d is the length of the diagonal and s is the length of the side then

$$d = \sqrt{s^2 + s^2} = \sqrt{2} s.$$

- So what we're really asking is: is $\sqrt{2}$ a rational number?

It's not

Theorem

$\sqrt{2}$ is irrational.

It's not

Theorem

$\sqrt{2}$ is irrational.

- Let's start by remembering some definitions.
 - A number x is **rational** if it is a ratio of two integers: $x = p/q$ for $p, q \in \mathbb{Z}$.
 - A number is **irrational** if it is not rational.

It's not

Theorem

$\sqrt{2}$ is irrational.

- Let's start by remembering some definitions.
 - A number x is **rational** if is a ratio of two integers: $x = p/q$ for $p, q \in \mathbb{Z}$.
 - A number is **irrational** if it is not rational.
- There's a strategy to check if x is prime—just show you can write it as p/q .
- But how do we show this cannot happen?

It's not

Theorem

$\sqrt{2}$ is irrational.

- Let's start by remembering some definitions.
 - A number x is **rational** if is a ratio of two integers: $x = p/q$ for $p, q \in \mathbb{Z}$.
 - A number is **irrational** if it is not rational.
- There's a strategy to check if x is prime—just show you can write it as p/q .
- But how do we show this cannot happen?

Our strategy, known as **proof by contradiction** or **reductio ad absurdum**, will be to show that it is impossible for $\sqrt{2}$ to be a ratio of two integers. That is, we suppose it were the case that $\sqrt{2}$ is rational and reason from there to show that can't actually happen.

$\sqrt{2}$ is irrational

Suppose it were the case that $\sqrt{2}$ is rational.

- Then we could write it as $\sqrt{2} = p/q$ where p and q are integers.

$\sqrt{2}$ is irrational

Suppose it were the case that $\sqrt{2}$ is rational.

- Then we could write it as $\sqrt{2} = p/q$ where p and q are integers.
- Moreover, by canceling out any common factors we could arrange it so that p and q have no common divisors (besides 1).

$\sqrt{2}$ is irrational

Suppose it were the case that $\sqrt{2}$ is rational.

- Then we could write it as $\sqrt{2} = p/q$ where p and q are integers.
- Moreover, by canceling out any common factors we could arrange it so that p and q have no common divisors (besides 1).
- Now let's do some algebra: $2 = p^2/q^2$, so $p^2 = 2q^2$.

$\sqrt{2}$ is irrational

Suppose it were the case that $\sqrt{2}$ is rational.

- Then we could write it as $\sqrt{2} = p/q$ where p and q are integers.
- Moreover, by canceling out any common factors we could arrange it so that p and q have no common divisors (besides 1).
- Now let's do some algebra: $2 = p^2/q^2$, so $p^2 = 2q^2$.
- So we know that p^2 must be even. But then p must also be even. That means we can write $p = 2k$ for some integer k .

$\sqrt{2}$ is irrational

Suppose it were the case that $\sqrt{2}$ is rational.

- Then we could write it as $\sqrt{2} = p/q$ where p and q are integers.
- Moreover, by canceling out any common factors we could arrange it so that p and q have no common divisors (besides 1).
- Now let's do some algebra: $2 = p^2/q^2$, so $p^2 = 2q^2$.
- So we know that p^2 must be even. But then p must also be even. That means we can write $p = 2k$ for some integer k .
- Let's substitute this in: $p^2 = 2q^2$ becomes $4k^2 = 2q^2$ becomes $2k^2 = q^2$.

$\sqrt{2}$ is irrational

Suppose it were the case that $\sqrt{2}$ is rational.

- Then we could write it as $\sqrt{2} = p/q$ where p and q are integers.
- Moreover, by canceling out any common factors we could arrange it so that p and q have no common divisors (besides 1).
- Now let's do some algebra: $2 = p^2/q^2$, so $p^2 = 2q^2$.
- So we know that p^2 must be even. But then p must also be even. That means we can write $p = 2k$ for some integer k .
- Let's substitute this in: $p^2 = 2q^2$ becomes $4k^2 = 2q^2$ becomes $2k^2 = q^2$.
- So we've seen that q^2 , and hence also q , must be even.

$\sqrt{2}$ is irrational

Suppose it were the case that $\sqrt{2}$ is rational.

- Then we could write it as $\sqrt{2} = p/q$ where p and q are integers.
- Moreover, by canceling out any common factors we could arrange it so that p and q have no common divisors (besides 1).
- Now let's do some algebra: $2 = p^2/q^2$, so $p^2 = 2q^2$.
- So we know that p^2 must be even. But then p must also be even. That means we can write $p = 2k$ for some integer k .
- Let's substitute this in: $p^2 = 2q^2$ becomes $4k^2 = 2q^2$ becomes $2k^2 = q^2$.
- So we've seen that q^2 , and hence also q , must be even.
- So p and q are both even. But also they have no common divisor. So this is impossible!

Communicating mathematical arguments

We step by step reasoned out why $\sqrt{2}$ must be irrational. But when writing up mathematical arguments to be read by others, we write in complete sentences, paragraphs, etc., with mathematical formulae mixed in as appropriate.

Let's see an example of how this looks.

Writing up the proof

Theorem

$\sqrt{2}$ is irrational.

Writing up the proof

Theorem

$\sqrt{2}$ is irrational.

Proof.

Suppose toward a contradiction^a that $\sqrt{2}$ is rational. Then, we have that $\sqrt{2} = p/q$ for some integers p and q with no common divisors. Doing a bit of algebra yields $p^2 = 2q^2$, whence we conclude that p^2 is even. So p also must be even, and we can write it as $p = 2k$ for some integer k . Substituting this in gives us $q^2 = 2k^2$. That is, q^2 and hence also q must be even. Since p and q are both even, they have 2 as a common factor. But this contradicts that p and q have no common factors. So our assumption that $\sqrt{2}$ is rational must be impossible, and we conclude that $\sqrt{2}$ is irrational. □

^aThis verbiage tells the reader that we're doing a proof by contradiction.

A question for you to think about

Can you generalize this way of thinking to see why $\sqrt{3}$ must be irrational? What about \sqrt{n} for any positive integer n ? When is it irrational?